WEGNER CPAS, LLP 2921 LANDMARK PLACE, SUITE 300 MADISON, WI 53713-3074

THE WISCONSIN SOCIETY FOR ORNITHOLOGY, INC. 654 W HILLCREST RD SAUKVILLE, WI 53080-1832

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(Rev. January 2020) Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Α	For the	e 2019 calendar year, or tax year beginning and e	ending											
В	Check if applicable	THE WISCONSIN SOCIETY FOR ORNITHOLOGY,	,	D Employer identific	cation number									
L	Addre:													
	Name chang	Doing business as		39-60406	05									
	Initial return Final return	654 W HILLCREST RD	Room/suite	E Telephone numbe 262-617-	1268									
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	238,335.									
	Amend	ded SAUKVILLE, WI 53080-1832		H(a) Is this a group re	eturn									
	Applic tion pendir	F Name and address of principal officer:DANIELLE BAUMANN SAME AS C ABOVE		for subordinates	? Yes X No									
_				H(b) Are all subordinates in										
		empt status: X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) 0	r 527	1 '	list. (see instructions)									
		te: WSOBIRDS.ORG	1	H(c) Group exemptio										
		organization: X Corporation Trust Association Other ►	L Year	of formation: 1942 N	State of legal domicile; WI									
P	art I		AT CCTO	N TO MO DDO	мошь									
e	1	Briefly describe the organization's mission or most significant activities: OUR M	TESTO	N IS TO PRO	MOTE VARIANT									
ă	1	ORNITHOLOGICAL EDUCATION, RESEARCH, AWARENESS, AND CONSERVATION.												
Governance		Check this box if the organization discontinued its operations or dispos												
હુ				3	18									
જ		Number of independent voting members of the governing body (Part VI, line 1b) $$			18									
ies		Total number of individuals employed in calendar year 2019 (Part V, line 2a)			0									
Activities &		Total number of volunteers (estimate if necessary)			250									
Act		Total unrelated business revenue from Part VIII, column (C), line 12			0.									
	b	Net unrelated business taxable income from Form 990-T, line 39		7b	0.									
				Prior Year	Current Year									
Revenue		Contributions and grants (Part VIII, line 1h)		154,449.	157,412.									
		Program service revenue (Part VIII, line 2g)		75,333.	72,634.									
Вě		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		9,620.	6,148.									
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-884.	-1,993.									
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		238,518.	234,201.									
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		4,350.	4,730.									
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.									
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.									
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.									
ğ	b	Total fundraising expenses (Part IX, column (D), line 25)	35.											
Ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		281,994.	232,840.									
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		286,344.	237,570.									
	19	Revenue less expenses. Subtract line 18 from line 12		-47,826.	-3,369.									
Net Assets or Fund Balances			Ве	ginning of Current Year	End of Year									
sets	20	Total assets (Part X, line 16)		1,019,537.	1,041,049.									
t As	21	Total liabilities (Part X, line 26)		0.	0.									
		Net assets or fund balances. Subtract line 21 from line 20		1,019,537.	1,041,049.									
	art II	Signature Block												
		lties of perjury, I declare that I have examined this return, including accompanying schedules			y knowledge and belief, it is									
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whi	ich preparer	has any knowledge.										
Sig	ın	Signature of officer		Date										
He	re	DANIELLE BAUMANN, TREASURER												
		Type or print name and title) oto	II DTIN									
		Print/Type preparer's name Preparer's signature		Date Check	PTIN									
Pai		JENNY TARKOWSKI, CPA James Jakons	h	7/1/20 self-employe										
	parer	Firm's name ► WEGNER CPAS, LLP		Firm's EIN	39-0974031									
Use	Only	Firm's address 2921 LANDMARK PLACE, USUITE 300												
	_	MADISON, WI 53713-3074		Phone no. 60	8-274-4020									
Ma	v the IF	RS discuss this return with the preparer shown above? (see instructions)			X Yes No									

Pai	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission: OUR MISSION IS TO PROMOTE ORNITHOLOGICAL EDUCATION, RESEARCH,
	AWARENESS, AND CONSERVATION.
	<u> </u>
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$
Tu	PUBLISH 11-ISSUE NEWSLETTER AND 4-ISSUE JOURNAL, SENT TO 1,100 MEMBER
	EMAIL AND TRADITIONAL ADDRESSES; PUBLISH CHECKLISTS AND OTHER ITEMS OF
	INTEREST TO CITIZEN SCIENTISTS AND BIRDER HOBBYISTS. FURTHERING THE
	PURPOSE FOR WHICH THE ORGANIZATION RECEIVED ITS NONPROFIT STATUS, THE
	JOURNAL ROUTINELY FEATURES ARTICLES ON ACADEMIC RESEARCH AND
	CITIZEN-BASED SCIENCE. IT ALSO PRESENTS REPORTS FROM THE BIRD RECORDS
	COMMITTEE AND SEASONAL SIGHTINGS OF RARE BIRDS. OBJECTIVE: TO
	DISSEMINATE INFORMATION ABOUT THE BIRDS OF WISCONSIN AND ACTIVITIES
	RELATED TO THE EXEMPT PURPOSE OF THE ORGANIZATION.
4b	(Code:) (Expenses \$ 11,218 • including grants of \$ 0 •) (Revenue \$ 11,728 •)
	ORGANIZE 4-DAY ANNUAL CONVENTION FOR MEMBERS FOR EDUCATION AND
	ENJOYMENT; ORGANIZE OTHER 2-DAY MEETINGS FOR SPECIAL-INTEREST GROUPS. ATTENDANCE RANGES FROM 150 TO OVER 200. ANNUAL CONVENTION AND MEETINGS
	PROVIDE AN OPPORTUNITY FOR BIRDERS AND RESEARCHERS TO SHARE EXPERIENCES
	IN A SOCIAL SETTING, FURTHERING PARTICIPANTS' AWARENESS OF THE MANY
	VARIED ASPECTS OF THE LIVES OF BIRDS. OBJECTIVE: TO PROMOTE
	ORNITHOLOGICAL EDUCATION, AWARENESS, AND APPRECIATION AND TO ENCOURAGE
	CONSERVATION OF ESSENTIAL BIRD HABITAT.
4c	(Code:) (Expenses \$ 157,877. including grants of \$0.) (Revenue \$0.
	CONDUCT CITIZEN-SCIENCE SURVEYS OF BREEDING BIRDS THROUGHOUT THE STATE,
	IN PREPARATION FOR PUBLISHING AN UPDATED EDITION OF ATLAS OF THE
	BREEDING BIRDS OF WISCONSIN. OBJECTIVE: TO DOCUMENT BREEDING ACTIVITY
	OF WISCONSIN'S BIRDS, THEREBY INCREASING BASIC UNDERSTANDING OF THE IMPORTANCE OF BIRD HABITAT AND EMPHASIZING THE IMPACT OF HABITAT CHANGE
	ON BIRD POPULATIONS AND NESTING SUCCESS.
	ON BIRD TOTOLIATIONS AND NESTING SOCCESS:
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ 23,640 • including grants of \$ 4,730 •) (Revenue \$ 58,270 •)
4e	Total program service expenses ► 209,651.
	Form 990 (2019)

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?	1	х	
2	If "Yes," complete Schedule A	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
Ū	public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	٣		
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			X
7	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.	7		x
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	<u> </u>		
_	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	44.	Х	
h	Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	11a	21	
ь	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			3.7
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	175		
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			,,
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			_v
00	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		<u> </u>
) 21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	20b		
21	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
	domestic government on traiting column (ry, into 1: " 100, complete conteduct, traite traite "			

Part IV Checklist of Required Schedules (continued)

	enconnector negative continued)		V	l Nia
22	Did the examination report more than \$5,000 of grants or other equiptones to or for demostic individuals on		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
00		22		<u> </u>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	00		x
04-	Schedule J	23		<u> </u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		x
	Schedule K. If "No," go to line 25a	24a		
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			 ₩
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			\ _{3,7}
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>		
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		
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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		,	Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	. 3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	. 3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	. 4a		X
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	. 5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	. 5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			١
	any contributions that were not tax deductible as charitable contributions?	. 6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	. 6b		
7	Organizations that may receive deductible contributions under section 170(c).		77	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor		X	-
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	. 7b	├ ^	-
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_		X
	to file Form 8282?	. 7c		<u> </u>
	If "Yes," indicate the number of Forms 8282 filed during the year	٠,		Х
_	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
f g	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	•	+	1
•	If the organization received a contribution of qualified intellectual property, and the organization file of office of the organization file a Form 1098-C'			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	1		
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans	-		
	Enter the amount of reserves on hand			V
	Did the organization receive any payments for indoor tanning services during the tax year?		+	X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	1	1
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			X
	excess parachute payment(s) during the year?	. 15		A
16	If "Yes," see instructions and file Form 4720, Schedule N.	46		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	. 16		1
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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 18			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 18			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b		X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		Х
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ►WI			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3	s only) avail	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finar	ncial	
_	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	DANIELLE BAUMANN - 262-617-1268			
	654 W HILLCREST RD, SAUKVILLE, WI 53080-1832			

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

X Check this box if neither the organization ne	or any related	orga	aniza	ation	cor	npei	nsat	ted any current officer, o	director, or trustee.	
(A)	(B)	(C)					(D)	(E)	(F)	
Name and title	Average	Position (do not check more than one					one	Reportable	Reportable	Estimated
	hours per	box, unless person is both an officer and a director/trustee)					h an	compensation	compensation	amount of
	week		CCI aii		11 0010)/ ii us	100)	from	from related	other
	(list any hours for	irecto						the organization	organizations (W-2/1099-MISC)	compensation from the
	related	e or c	stee			satec		(W-2/1099-MISC)	(***2/1099*****130)	organization
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee		(** 2, 1000 *********************************		and related
	below	idual	ution	<u></u>	Key employee	est co oyee	er			organizations
	line)	Indiv	Instit	Officer	Key e	High empl	Former			
(1) MYLES HURLBURT	15.00									
PRESIDENT		Х		Х				0.	0.	0.
(2) MARY KORKOR	10.00									
VICE PRESIDENT		Х		Х				0.	0.	0.
(3) JENNIFER WENZEL	2.00									
SECRETARY		Х		Х				0.	0.	0.
(4) DANIELLE BAUMANN	15.00									
TREASURER		Х		Х				0.	0.	0.
(5) NANCY NABAK	3.00									
ANNUAL CONVENTIONS & HISTORIAN CHAIR		Х						0.	0.	0.
(6) JENNIFER RUTTEN	2.00									
COMMUNICATIONS CHAIR		Х						0.	0.	0.
(7) DAR TIEDE	5.00									
BOOKSTORE MANAGER		Х						0.	0.	0.
(8) JEFFREY BAUGHMAN	3.00									
FIELD TRIPS CO-CHAIR		Х						0.	0.	0.
(9) THOMAS SCHULTZ	3.00									
FIELD TRIPS CO-CHAIR		Х						0.	0.	0.
(10) DAN PICKARTS	2.00									
HONEY CREEK CHAIR		Х						0.	0.	0.
(11) MARY MURRELL	9.00									
MEMBERSHIP CHAIR		Х						0.	0.	0.
(12) TIM HAHN	2.00							_	_	_
PASSENGER PIGEON EDITOR		Х						0.	0.	0.
(13) QUENTIN YOERGER	2.50							_	_	_
RECORDS CHAIR		Х						0.	0.	0.
(14) CARL SCHWARTZ	8.00									
BADGER BIRDER EDITOR		Х						0.	0.	0.
(15) WENDY SCHULTZ	2.00									_
AWARDS CHAIR		Х						0.	0.	0.
(16) DAVOR GRGIC	2.00									
MEMBER AT LARGE		Х						0.	0.	0.
(17) JACK COULTER	2.00	_ [_	_	_
MEMBER AT LARGE		Х						0.	0.	0.

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Part VII Section A. Officers, Directors, Trus	tees, Key Em (B)	ploy	ees			ighe	st C					(F)	
(A) Name and title	Average	(C) Position						(D) Reportable	(E) Reportable		E	(F) stimate	d
Name and title	hours per (do not check more than one box, unless person is both an					is bot	h an	· .	compensation		nount		
	week				or/trus	tee)	from	from related			other		
	(list any hours for	irecto						the	organizations (W-2/1099-MIS			pensa	
	related	e or d	stee			ısated		organization (W-2/1099-MISC)	(88-2/1099-18113	(0)		om the	
	organizations	Itrust	nal tru)yee	ompe		, ,			·	d relat	
	below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	rmer				orga	anizatio	ons
(18) SUNIL GOPALAN	2.00	Ĕ	iii	동	ē.	ぎょ	요						
MEMBER AT LARGE	2.00	Х						0.		0.			0.
		1											
						-							
		-											
						\vdash							
		1											
		-											
1h Subtotal				<u> </u>				0.		0.			0.
1b Subtotal c Total from continuation sheets to Part V								0.		0.			0.
d Total (add lines 1b and 1c)								0.		0.			0.
2 Total number of individuals (including but n								received more than \$100	,000 of reportabl	е			
compensation from the organization													0
										1		Yes	No
3 Did the organization list any former officer,			•		•		•		•				х
line 1a? If "Yes," complete Schedule J for s 4 For any individual listed on line 1a, is the su											3		Λ
and related organizations greater than \$15	•							•	irie organization		4		Х
5 Did any person listed on line 1a receive or a									dual for services		·		
rendered to the organization? If "Yes," com					•			•			5		Х
Section B. Independent Contractors													
1 Complete this table for your five highest co										pens	ation	from	
the organization. Report compensation for	the calendar y	ear	endi	ing v	vith	or w	ithir I		year.				
(A) Name and business	address	NO	INC	FC				(B) Description of s	ervices	С)) eamo:	رّ ر) nsatio	า
				_							<u> </u>		
							\dashv						
2 Total number of independent contractors (i	ncluding but n	ot li	mite	d to	tho	se li	stec	d above) who received m	nore than				
\$100,000 of compensation from the organi						0							
	<u> </u>										Form	990 (2	2019)

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Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Revenuè éxcluded Related or exempt Total revenue Unrelated from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a 17,226. **b** Membership dues 1b c Fundraising events 1c d Related organizations 1d 4,000. e Government grants (contributions) 1e f All other contributions, gifts, grants, and 136,186. similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 1g |\$ 157,412. h Total. Add lines 1a-1f **Business Code** 38,000. 38,000. 561520 2 a FIELD TRIPS Program Service Revenue b MEMBERSHIP DUES 21,625. 900099 21,625. 11,728. CONVENTION 561920 11,728. 900099 1,281. 1,281. All other program service revenue 72,634. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 6,148 6,148. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b **c** Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory 7a **b** Less: cost or other basis Other Revenue 7b and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses _____ c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances 2,141 4,134. **b** Less: cost of goods sold -1,993. -1,993. c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 11 a d All other revenue e Total. Add lines 11a-11d ... 234,201. 70,641. 6,148. Total revenue. See instructions 12

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Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (D) (C) Do not include amounts reported on lines 6b, Program service expenses Total expenses Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 2,230 2,230. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 2,500. individuals. See Part IV, line 22 2,500 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 Payroll taxes 10 Fees for services (nonemployees): Management Legal 1,400. 1,400. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) Advertising and promotion 12 26,402. 13,826. 7,541. 5,035. Office expenses 13 Information technology 14 Royalties 15 11,582. 11,582. 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... 11,718. 11,718. Conferences, conventions, and meetings 19 20 Payments to affiliates _____ 21 Depreciation, depletion, and amortization 22 2,361. 2,361. 23 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 157,877. 157,877. WI BREEDING BIRD ATLAS 12,268. FIELD TRIPS 12,268. C d 9,232 9,232.

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5,035.

е

25

237,570

Total functional expenses. Add lines 1 through 24e

Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

All other expenses

Check here

22,884.

209,651.

Part X Balance Sheet

Га	IL A	Balance Sheet					
		Check if Schedule O contains a response or	note to ar	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	66,301.	1	110,147.		
	2	Savings and temporary cash investments			260,786.	2	212,342.
	3	Pledges and grants receivable, net		3			
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su	contributor, or 35%				
		controlled entity or family member of any of t		5			
	6	Loans and other receivables from other disqu	ualified pe	rsons (as defined			
		under section 4958(f)(1)), and persons descri	ibed in sed	ction 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			9,272.	8	5,138.
⋖	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		531,829.			
	b	Less: accumulated depreciation	10b	8,928.	522,901.	10c	522,901.
	11	Investments - publicly traded securities			115,854.	11	138,695.
	12	Investments - other securities. See Part IV, lin	F		12		
	13	Investments - program-related. See Part IV, li		13			
	14	Intangible assets	4.4.400	14	F1 006		
	15	Other assets. See Part IV, line 11		44,423.	15	51,826.	
	16	Total assets. Add lines 1 through 15 (must e			1,019,537.	16	1,041,049.
	17	Accounts payable and accrued expenses				17	
	18	Grants payable		18			
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple				21	
Liabilities	22	Loans and other payables to any current or f					
Ξ		trustee, key employee, creator or founder, su					
Lia		controlled entity or family member of any of t				22	
	23	Secured mortgages and notes payable to un				23	
	24	Unsecured notes and loans payable to unrel				24	
	25	Other liabilities (including federal income tax, parties, and other liabilities not included on li					
		1 ,	1165 17-24	. Complete Part X		25	
	26	of Schedule D Total liabilities. Add lines 17 through 25			0.	26	0.
	20	Organizations that follow FASB ASC 958,			<u> </u>	20	
es		and complete lines 27, 28, 32, and 33.	oncok nei				
anc	27				839,197.	27	919,095.
Bal	28	Net assets with donor restrictions		F	180,340.	28	121,954.
pu		Organizations that do not follow FASB AS			, ,		,
Ē		and complete lines 29 through 33.					
s or	29	Capital stock or trust principal, or current fun	ıds			29	
set	30	Paid-in or capital surplus, or land, building, or				30	
As	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			1,019,537.	32	1,041,049.
_	33	Total liabilities and net assets/fund balances			1,019,537.	33	1,041,049.

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Pa	rt XI Reconciliation of Net Assets			`	<u></u>			
	Check if Schedule O contains a response or note to any line in this Part XI				X			
	•							
1	Total revenue (must equal Part VIII, column (A), line 12)	1		4,2				
2	Total expenses (must equal Part IX, column (A), line 25)	2	23	7,5	70.			
3	Revenue less expenses. Subtract line 2 from line 1	3	1,01	3,3				
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))							
5	Net unrealized gains (losses) on investments 5							
6	Donated services and use of facilities	6						
7	Investment expenses	7						
8	Prior period adjustments	8						
9	Other changes in net assets or fund balances (explain on Schedule O)	9		7,9	67.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,							
	column (B))	10	1,04	1,0	49.			
Pa	rt XIII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII				Ш			
				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a						
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		2b		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basis,						
	consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,						
	review, or compilation of its financial statements and selection of an independent accountant?		2c					
	If the organization changed either its oversight process or selection process during the tax year, explain on Sci	nedule O.						
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit						
	Act and OMB Circular A-133?		3a		Х			
b	If "Yes." did the organization undergo the required audit or audits? If the organization did not undergo the requi	ired audit						

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

THE WISCONSIN SOCIETY FOR ORNITHOLOGY,

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

INC. 39-6040605 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 X An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. ☐ Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions)) Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and	` ,	, ,	, ,	, ,		, ,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
Ü	furnished by a governmental unit to						
	the organization without charge						
1	Total. Add lines 1 through 3						
	The portion of total contributions						
3	by each person (other than a						
	, ,						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
_	column (f)						
	Public support. Subtract line 5 from line 4.						
	ction B. Total Support			1			
	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instructi	ons)			12	
13	First five years. If the Form 990 is for	the organization's	s first, second, thi	rd, fourth, or fifth t	ax year as a sectio	on 501(c)(3)	
	organization, check this box and stop	here					>
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2019 (I	ine 6, column (f) d	ivided by line 11,	column (f))		14	%
15	Public support percentage from 2018	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2019. If the o	organization did no	ot check the box o	on line 13, and line	14 is 33 1/3% or r	more, check this bo	ox and
	stop here. The organization qualifies	as a publicly supp	orted organization	n			▶□
b	33 1/3% support test - 2018. If the o	organization did no	ot check a box on	line 13 or 16a, and	d line 15 is 33 1/3%	6 or more, check th	nis box
	and stop here. The organization qual	ifies as a publicly	supported organiz	zation			
17a	10% -facts-and-circumstances tes						or more,
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"	test. The organiza	tion qualifies as a	publicly supporte	d organization		▶ □
b	10% -facts-and-circumstances tes						
	more, and if the organization meets the	_					
	organization meets the "facts-and-circ						
18	Private foundation. If the organizatio						

Schedule A (Form 990 or 990-EZ) 2019

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	elow, please comp	nete Fart II.)				
	endar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Gifts, grants, contributions, and	` ,	` ,	` ,	, ,	, ,	,,
	membership fees received. (Do not						
	include any "unusual grants.")	156,078.	377,935.	502,569.	154,449.	157,412.	1348443.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	55,012.	77,060.	57,819.	77,684.	74,775.	342,350.
3	Gross receipts from activities that						
	are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
J	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	211,090.	454,995.	560,388.	232,133.	232,187.	1690793.
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons	5,338.	64,992.	6,353.	5,405.	3,251.	85,339.
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
,	Add lines 7a and 7b	5,338.	64,992.	6,353.	5,405.	3,251.	85,339.
	Public support. (Subtract line 7c from line 6.)	, , , , ,	, , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	1605454.
Se	ction B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9	Amounts from line 6	211,090.	(b) 2016 454, 995.	(c) 2017 560, 388.	(d) 2018 232, 133.	(e) 2019 232, 187.	(f) Total 1690793.
	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties, and income from similar sources	9,603.	4,752.	6,432.	9,620.	6,148.	36,555.
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b	9,603.	4,752.	6,432.	9,620.	6,148.	36,555.
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	220,693.	459,747.	566,820.	241,753.	238,335.	1727348.
14	First five years. If the Form 990 is for	the organization's	first, second, thir	d, fourth, or fifth ta	ax year as a sectio	n 501(c)(3) organiz	ation,
	check this box and stop here						>
	ction C. Computation of Publ						
15	Public support percentage for 2019 (I			column (f))		15	92.94 %
16	Public support percentage from 2018					16	92.84 %
Se	ction D. Computation of Inves					1	0 10
17	Investment income percentage for 20					17	2.12 %
	Investment income percentage from 2					18	2.01 %
198	a 33 1/3% support tests - 2019. If the	-					7 is not ► X
k	more than 33 1/3%, check this box at 33 1/3% support tests - 2018. If the						
	line 18 is not more than 33 1/3%, che	ck this box and st	op here. The orga	nization qualifies a	s a publicly suppo	rted organization	▶∐
20	Private foundation. If the organizatio	n did not check a	box on line 14, 19a	a, or 19b, check th	is box and see ins	structions	▶Ш

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1		Yes	No
	1		
	_		
	2		
	3a		
	3b		
	3с		
	50		
	_		
	4a		
	4b		
	4-		
	4c		
	5a		
	5b		
	5c		
	30		
	6		
	7		
	,		
	8		
	9a		
	9b		
	9с		
	50		
	10a		
	10b		
m 9	90 or 99	0-EZ	2019

	rt IV Supporting Organizations (continued)	004000	У Ра	ige 3
	Capporting Organizations (CONTINUEA)		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
	tion B. Type I Supporting Organizations	•		
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
<u> </u>	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
_	Did the consideration would be such at the constant of the constant of the first of the fifth would be the		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
2	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
3	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea (see instructi	ons).		
а	The organization satisfied the Activities Test. Complete line 2 below.	,		
b	The organization is the parent of each of its supported organizations. <i>Complete</i> line 3 <i>below</i> .			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see	instruction:	s).	
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supportin	g Orga	anizations	3
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust o	n Nov. 20, 1970 (explain in	Part VI). See instructions. A
	other Type III non-functionally integrated supporting organizations must co	mplete s	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	lv intear	ated Type III supporting ord	anization (see

Schedule A (Form 990 or 990-EZ) 2019

instructions).

Schedule A (Form 990 or 990-EZ) 2019 INC.

39-6040605 Page 7

Par	rt V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations _(continued)	
Secti	ion D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe			
2	Amounts paid to perform activity that directly furthers exem	pt purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpos	es of supported organization	S	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which to	he organization is responsive	9	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2019 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Secti	ion E - Distribution Allocations (see instructions)	(iii) Distributable Amount for 2019		
1	Distributable amount for 2019 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2019 (reason-			
	able cause required- explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2019			
а	From 2014			
b	From 2015			
С	From 2016			
d	From 2017			
е	From 2018			
f	Total of lines 3a through e			
	Applied to underdistributions of prior years			
h	Applied to 2019 distributable amount			
i	Carryover from 2014 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2019 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2019 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2019, if		<u> </u>	
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2019. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2020. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
	Excess from 2015			
	Excess from 2016			
	Excess from 2017			
	Excess from 2018			
	Excess from 2019			

Schedule A (Form 990 or 990-EZ) 2019

THE WISCONSIN SOCIETY FOR ORNITHOLOGY,

Schedule A	(Form 990 or 990-EZ) 2019 INC •	39-6040605 Page 8
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Sec line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for (See instructions.)	II, line 17a or 17b; Part III, line 12; tion B, lines 1 and 2; Part IV, Section C, , line 1; Part V, Section B, line 1e; Part V,

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Organization type (check one):

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization
THE WISCONSIN SOCIETY FOR ORNITHOLOGY,
INC.

Employer identification number
39-6040605

Filers of:		Section:
Form 990 o	r 990-EZ	X 501(c)(3) (enter number) organization
		4947(a)(1) nonexempt charitable trust not treated as a private foundation
		527 political organization
Form 990-P	F	501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
Chock if yo	ur organization is	covered by the General Rule or a Special Rule .
-	-	7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
General Ru	ıle	
		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special Ru	les	
se an	ctions 509(a)(1) a y one contributor	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under nd 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.
ye	ar, total contribut	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the y to children or animals. Complete Parts I, II, and III.
ye is pu	ar, contributions checked, enter he irpose. Don't com	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year
but it must	answer "No" on I	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to be filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization THE WISCONSIN SOCIETY FOR ORNITHOLOGY, INC.

Employer identification number

39-6040605

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional additional actions and the copies of Part I if additional actions are contributors.	tional space is needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
1		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
2		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
3		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
4		Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization THE WISCONSIN SOCIETY FOR ORNITHOLOGY, INC.

Employer identification number

39-6040605

art II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed.	,
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<u> </u>	
		\ \\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	-19		990. 990-EZ. or 990-PF)

Name of organization **Employer identification number** THE WISCONSIN SOCIETY FOR ORNITHOLOGY, 39-6040605 INC. Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. `fŕom Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

THE WISCONSIN SOCIETY FOR ORNITHOLOGY, TNC.

Employer identification number 39-6040605

Pa	t I Organizations Maintaining Donor Advised	Funds or Other Similar Funds	or Acco	unts.Complete if the
	organization answered "Yes" on Form 990, Part IV, line	6.		·
		(a) Donor advised funds	(b) Fur	nds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in wr	iting that the assets held in donor advise	ed funds	
	are the organization's property, subject to the organization's ex	*		Yes No
6	Did the organization inform all grantees, donors, and donor adv	risors in writing that grant funds can be ι	used only	
	for charitable purposes and not for the benefit of the donor or o			
	impermissible private benefit?			Yes No
Pa	t II Conservation Easements. Complete if the organ			
1	Purpose(s) of conservation easements held by the organization	ı (check all that apply).		
	Preservation of land for public use (for example, recreation	on or education) Preservation of a	a historically	/ important land area
	Protection of natural habitat	Preservation of a	a certified h	istoric structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualified	d conservation contribution in the form o	of a conserv	vation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements		2a	
b	Total acreage restricted by conservation easements		2b	
С	Number of conservation easements on a certified historic struc	ture included in (a)	2c	
d	Number of conservation easements included in (c) acquired aft	er 7/25/06, and not on a historic structu	re	
	listed in the National Register		2d	
3	Number of conservation easements modified, transferred, release			n during the tax
	year ▶			
4	Number of states where property subject to conservation ease	ment is located		
5	Does the organization have a written policy regarding the period	dic monitoring, inspection, handling of		
	violations, and enforcement of the conservation easements it h	olds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, ha	andling of violations, and enforcing cons	ervation ea	sements during the year
				
7	Amount of expenses incurred in monitoring, inspecting, handling	ng of violations, and enforcing conservat	ion easeme	ents during the year
	> \$			
8	Does each conservation easement reported on line $2(d)$ above	satisfy the requirements of section 170(I	h)(4)(B)(i)	
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation	•		
	balance sheet, and include, if applicable, the text of the footnot	te to the organization's financial stateme	ents that de	scribes the
D-	organization's accounting for conservation easements.	Ant Historical Transcruss on Ot	.l O::	In Annata
Pa	t III Organizations Maintaining Collections of		ner Simi	iar Assets.
	Complete if the organization answered "Yes" on Form 9			
1a	If the organization elected, as permitted under FASB ASC 958,	·		
	of art, historical treasures, or other similar assets held for public			f public
	service, provide in Part XIII the text of the footnote to its financial			
b	If the organization elected, as permitted under FASB ASC 958,			
	art, historical treasures, or other similar assets held for public e	xnibition, education, or research in furth	erance of p	ublic service,
	provide the following amounts relating to these items:			Φ
	(i) Revenue included on Form 990, Part VIII, line 1			\$
_	(ii) Assets included in Form 990, Part X			\$
2	If the organization received or held works of art, historical treas	•	gain, provid	ae
_	the following amounts required to be reported under FASB ASC	_	_	Φ
a	Revenue included on Form 990, Part VIII, line 1			\$
b	Assets included in Form 990, Part X			Ф

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Schedule D (Form 990) 2019

	rt III Organizations Maintaining C	ollections of Ar	t Historical Tr	easures or Of	her	Simil	ar Asse	ts/contin		aye Z
	Using the organization's acquisition, accession		•	· · · · · · · · · · · · · · · · · · ·				Lacontii	iueu)	
3		on, and other records	s, check any or the	Tollowing that mar	e sigi	iiiicaiii	use of its			
_	collection items (check all that apply): Public exhibition		L san ar ava	hanga program						
a										
b	Scholarly research Preservation for future generations	е	Other							
C	<u> </u>	lla ationa and avalati					aa ia Dad	VIII		
4	Provide a description of the organization's co						se in Pan	XIII.		
5	During the year, did the organization solicit or] v		٦ ٨ ٦
Dai	to be sold to raise funds rather than to be mart IV Escrow and Custodial Arrang							Yes		<u> No</u>
rai	reported an amount on Form 990, Par		te ii the organizatio	n answered "Yes"	on Fo	orm 990	, Part IV,	line 9, or		
10	Is the organization an agent, trustee, custodia		ion, for contribution	o or other ecests	ot inc	aludad				
ıa								Yes		□No
L	on Form 990, Part X? If "Yes," explain the arrangement in Part XIII a							」 res		_ NO
D	ir res, explain the arrangement in Part Allia	and complete the for	lowing table.					A 122 0 1 122		
_	Deginning balance					40		Amoun		
	Beginning balance					1c 1d				
	Additions during the year					-				
	Distributions during the year					1e 1f				
f 20	Ending balance Did the organization include an amount on Fo					-		Yes		No
	If "Yes," explain the arrangement in Part XIII.				-	·		J 163		
	rt V Endowment Funds. Complete if									
		(a) Current year	(b) Prior year	(c) Two years back		Three v	ears back	(e) Four	vears	hack
10	Beginning of year balance	173,961.	180,154.	165,065			56,075.	(e) i oui		,576.
	Contributions	170,501.	650.	· · · · · ·	1,803.					,3,0. ,150.
	Net investment earnings, gains, and losses	31,729.	-5,658.	16,056	-		10,021.			-915.
c d		31,723.	3,030.	10,030	+		10,021.			
	Г				-					
e	Other expenditures for facilities	566.	615.	2,205	,		600.		62	,217.
£	and programs	588.	570.	565			431.		02	519.
f	Administrative expenses	204,536.	173,961.	180,154		1	65,065.		156	,075.
g	End of year balance			· · · · · · · · · · · · · · · · · · ·	••		03,003.		130	,075.
2	Provide the estimated percentage of the curr Board designated or quasi-endowment	100.00	e (iirie 1g, columin (a %	i)) rieid as.						
a	Permanent endowment • .00	%								
b	Term endowment • .00 9									
C	The percentages on lines 2a, 2b, and 2c shou	•								
20	Are there endowment funds not in the posses	•	tion that are hold a	nd administered fo	r tha	organia	otion			
Sa	· ·	ssion of the organiza	illon inal are nelu a	na administered it	n uie	organiz	alion	Г	Yes	No
	by: (i) Unrelated organizations							3a(i)	X	140
								 		Х
h	(ii) Related organizations	tions listed as requir	od on Sahadula D2					3a(ii) 3b		
4	Describe in Part XIII the intended uses of the							30		
Pai	rt VI Land, Buildings, and Equipm		willett fullus.							
	Complete if the organization answered		Part IV line 11a S	See Form 990 Part	X lin	<u>1</u> 0 م				
	Description of property	(a) Cost or ot		1		ımulate	а	(d) Boo	k valu	
	Description of property	basis (investm	1 ' '			ciation	u	(u) B00	n valu	-
10	Land	<u> </u>	,	2,901.	aopi e	SIGNOT		52	2 9	01.
	Land			8,928.		8,9	28	22.	_,,	0.
	Buildings			<u> </u>		5,5				
	Leasehold improvements									
	Equipment									
	Other		V sakuman (D) lina 1	(0-)				5.2	2 9	01

Schedule D (Form 990) 2019

Schedule D (Form 990) 2019 INC.		39	-6040605 Page
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"			d of
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or en	d-or-year market value
1) Financial derivatives			
2) Closely held equity interests			
3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	I1c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or en	d-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"		11d. See Form 990, Part X, line 15.	(Is) De aleccation
	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
otal. (Column (b) must equal Form 990, Part X, col. (B) line	9 15.)	>	
Part X Other Liabilities.	,		•
Complete if the organization answered "Yes"	on Form 990. Part IV. line 1	l 1e or 11f. See Form 990. Part X. line 2	<u>5</u> .
(a) Description of liability			(b) Book value
(1) Federal income taxes			,
()			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
otal. (Column (b) must equal Form 990, Part X, col. (B) line	25.)		
2. Liability for uncertain tax positions. In Part XIII, provide	the text of the footnote to	the organization's financial statements	that reports the

Schedule D (Form 990) 2019

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

4c

Part XIII Supplemental Information.

c Add lines 4a and 4b

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE ORGANIZATION HAS THREE ENDOWMENT FUNDS. 1) THE ENDOWMENT FUND WAS ESTABLISHED IN 1944 TO PROVIDE SOLID FINANCIAL SUPPORT FOR THE ORGANIZATION. INCOME FROM THIS ENDOWMENT FUND CAN BE USED TO INCREASE THE ORGANIZATION'S PUBLICATIONS OR FURTHER THE DEVELOPMENT OF THE ORNITHOLOGICAL EDUCATION IN WISCONSIN. 2) THE SAM ROBBINS SHOREBIRD ENDOWMENT FUND WAS ESTABLISHED IN 2000 TO PROVIDE SUPPORT FOR SHOREBIRD RESEARCH AND CONSERVATION. AS OF 2012, A MAJORITY OF THIS ENDOWMENT FUND IS ADMINISTERED BY THE NATURAL RESOURCES FOUNDATION OF WISCONSIN, THE NATURAL RESOURCES FOUNDATION IMPORTANT BIRD AREAS FUND WAS ESTABLISHED IN 2007. THIS ENDOWMENT FUND IS ADMINISTERED BY THE NATURAL RESOURCES FOUNDATION OF WISCONSIN, INC. AND DISTRIBUTIONS FROM THIS ENDOWMENT FUND

Schedule D (Form 990) 2019

Sched	ule D (Fori	n 990)	2019	INC	•					39-6040605	Page 5
Part	XIII Su	ppler	2019 mental Infor	matior	(continued)						
ARE	USED	то	SUPPORT	THE	IMPORTANT	BIRD	AREAS	PROGRAM	IN	WISCONSIN.	

SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information. Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

THE WISCONSIN SOCIETY FOR ORNITHOLOGY, INC.

Employer identification number 39-6040605

FORM 990, PART VI, SECTION A, LINE 2:

THOMAS SCHULTZ AND WENDY SCHULTZ HAVE A FAMILY RELATIONSHIP.

FORM 990, PART VI, SECTION A, LINE 6:

THE ORGANIZATION HAS SEVERAL CATEGORIES OF MEMBERSHIP, INCLUDING STUDENT, SENIOR, HOUSEHOLD, SUSTAINING AND CONSERVATION ADVOCATE.

FORM 990, PART VI, SECTION A, LINE 7A:

THE MEMBERSHIP HAS THE RIGHT TO ELECT THE ORGANIZATION'S FOUR OFFICERS DURING THE ANNUAL MEMBERSHIP MEETING.

FORM 990, PART VI, SECTION A, LINE 7B:

THE MEMBERSHIP HAS THE RIGHT TO VOTE ON SIGNIFICANT ISSUES SUCH AS DUES INCREASES AS WELL AS LESSER ISSUES SUCH AS CONVENTION LOCATIONS.

FORM 990, PART VI, SECTION A, LINE 8B:

MOST COMMITTEES CONDUCT BUSINESS AS APPROPRIATE WITH THE COMMITTEE CHAIR REPORTING TO THE GOVERNING BODY. THUS, THE BUSINESS UNDERTAKEN BY COMMITTEES BECOMES PART OF THE DOCUMENTATION OF THE MEETINGS OF THE GOVERNING BODY.

FORM 990, PART VI, SECTION B, LINE 11B:

THE PREPARED FORM 990 IS DISTRIBUTED VIA EMAIL TO THE OFFICERS AND DIRECTORS WHO THEN REVIEW AND APPROVE THE RETURN BEFORE IT IS FILED WITH THE IRS.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)